

Your caring today
WILL SECURE TOMORROW

The Paoli Society recognizes and honors those individuals who have included the Paoli Hospital Foundation in their long term financial and estate plans, through a bequest provision in their will, by establishing a life-income gift, or through another form of deferred gift.

A deferred, planned gift to the Paoli Hospital Foundation as part of a family's estate plan provides a meaningful way of extending personal gratitude and appreciation to Paoli Hospital, and of making a significant legacy gift that may not have been possible at an earlier stage of life. Such gifts also offer certain tax benefits and can provide advantages such as a lifetime income to the donor or others.

The Paoli Society members are those individuals who have made provision in their wills or other estate plans to benefit Paoli Hospital, and who have informed the Foundation of this commitment.

Planned gifts can benefit the Hospital while helping you to save taxes, increase your income and pass more on to your heirs.

Charity is part of our calling to take care of one another...

By remembering Paoli Hospital in my will, I am giving to my family and my community.



Paoli Hospital depends on philanthropy to continue the tradition of health-care excellence right here in our community.



It is our responsibility to ensure the future of the hospital so that our children can experience the same level of comfort and care.



I know that my gift will be put to good use in helping provide the excellent care that has become a hallmark of our hospital.

Main Line Health

Paoli Hospital Foundation

255 W. Lancaster Avenue, Paoli, PA 19301
610-648-1385

www.Paoli.PlanYourLegacy.org

THE
PAOLI
SOCIETY



Caring today
Securing tomorrow

Main Line Health

Paoli Hospital Foundation

BENEFITS OF MEMBERSHIP

As a *Paoli Society* member, you will receive:

- Invitations to annual recognition events for *Paoli Society* members
- Recognition in the Paoli Hospital Foundation's Annual Report to Donors (Requests for anonymity will, of course, be honored.)
- Your name listed on a Paoli Society plaque displayed in the hospital. Again, requests for anonymity will be honored.
- And, most importantly, the satisfaction of making a gift that will provide critical endowment support for Paoli Hospital's future

DID YOU KNOW...

- You can receive income for life in exchange for a gift?
- Giving appreciated property, like stocks or real estate, costs less than giving the equivalent amount in cash?
- Some assets can benefit you more if you give them away?
- Some gifts cost nothing now, but leave a legacy later?
- Some gifts allow you to pass more on to your heirs and save taxes?

WHAT IS A PLANNED GIFT?

A planned gift is any charitable gift, either now or in the future, that is planned, usually with professional advice, to optimize a donor's financial, tax, and estate plans while helping to secure the long-term strength of Paoli Hospital.

GIFTS THAT COST NOTHING DURING YOUR LIFETIME

BEQUEST

A gift to the Hospital in your will that does not affect your cash flow during your lifetime.

RETIREMENT PLAN

The gift of your qualified retirement plan is a wise charitable alternative to the double taxation that awaits the residual left in your plan in the future.

LIFE INSURANCE

Turn surplus life insurance coverage into a charitable gift to the Hospital, or use a new policy to create an endowment from income instead of capital.

GIFTS TO PARTNER WITH PAOLI HOSPITAL NOW

CHARITABLE GIFT ANNUITY - IMMEDIATE
Receive a fixed payout and significant tax benefits.

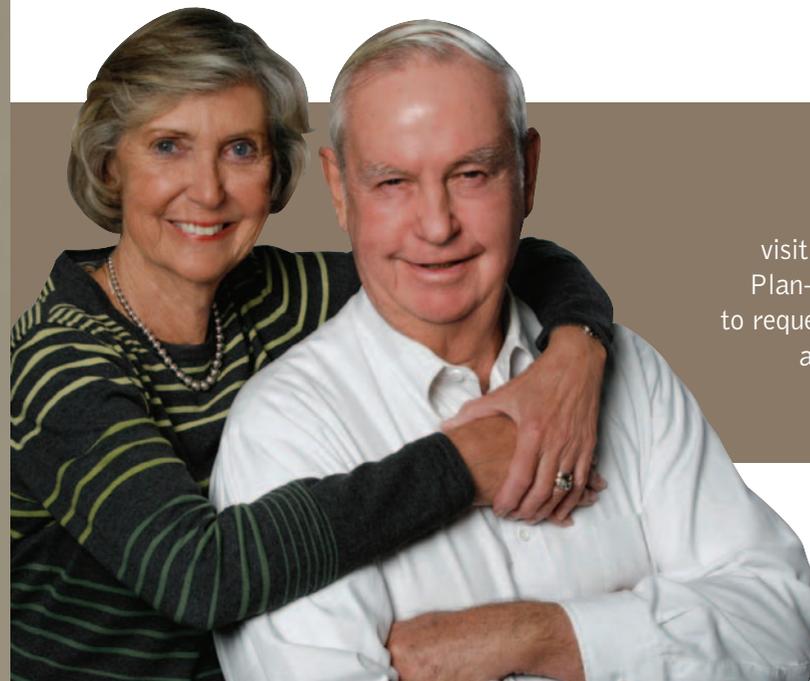
CHARITABLE GIFT ANNUITY - DEFERRED
Recommended for younger donors to build retirement earnings for the future.

CHARITABLE LEAD TRUST
Discover an innovative way to pass appreciating assets on to family members while making gifts in the interim.

POOLED INCOME FUND
Give cash or securities, receive an income tax deduction, avoid capital gains tax on the transfer and secure lifetime income.

REMAINDER ANNUITY TRUST
Make a large gift and receive a fixed-income payout each year.

REMAINDER UNITRUST
Make a large gift and create a flexible source of retirement income.



FOR MORE INFORMATION

To learn more about the benefits of planned giving, visit www.Paoli.PlanYourLegacy.org. Use our interactive Plan-a-Gift® service to identify the best gift plans for you or to request a personalized illustration to review with your legal and financial advisors. You also may call Pamela Clark at 610-648-1380 for more information.

"It's a pleasure to contribute to this great hospital and enable others to benefit from the expert care provided at Paoli Hospital."